

# VEGA DAILY

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## VITAMIN

01

- Major Vitamin E producers continue to suspend quotations and order bookings, while maintaining a firm pricing stance supported by positive market expectations. Current market offers for mainstream brands are around USD 9.9-10.3/KG.
- During CPHI, Wanhua Chemical initiated marketing and pre-commercial activities for its Vitamin E products. However, according to market sources, large-scale commercial shipments are not expected until 2027, suggesting limited near-term impact on the current supply landscape.

## AMINO ACID

02

Affected by prolonged high temperatures and raw material inventory cycles, XMXYG Biochemical announced a planned 10-day maintenance shutdown at its Suihua facility starting in late June. Production of starch, crystalline sugar, amino acids, and by-products will be impacted, while the company stated that supply to key customers will be prioritized.

## API

03

- Price-support measures implemented by major Doxycycline HCl producers are beginning to take effect. Post-CPHI inquiries have increased, and transaction prices have moved gradually higher, with current market levels around USD 44/KG. As the summer maintenance season approaches, further price increases are expected.
- Meanwhile, Evonik continues to restructure its healthcare business. The sale of assets related to its keto acids, pharmaceutical amino acids, and API intermediates operations highlights the broader industry trend toward higher-value specialty pharmaceutical products.

## FOOD ADDITIVE

04

Chinese regulators recently released the updated General Standard for Foods for Special Medical Purposes (GB 29922-2025), incorporating traditional food-medicine homologous ingredients into the FSMP framework. The new regulation will take effect in September and is expected to support growth in botanical ingredients, functional nutrition, and specialized medical nutrition products.

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Reported by Candice, Shea and Sharon

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